

Memory of certain legal matters



\$131,840,000
COLORADO HOUSING AND FINANCE AUTHORITY
Single Family Mortgage Bonds

\$50,000,000	\$46,840,000	\$25,000,000	\$10,000,000
Taxable Class I Adjustable	Class I Adjustable Rate Bonds	Class I Adjustable Rate Bonds	Class II Bonds
Rate Bonds	2001 Series AA-2	2001 Series AA-3	2001 Series AA-4
2001 Series AA-1	(non-AMT)	(non-AMT)	(non-AMT)

This Official Statement is dated September 19, 2001.

Certain legal matters will be passed on for the Authority by James A. Roberts, Esq., its Director of Legal Operations and Risk Management. and by Hogan & Hartson L.L.P, Denver, Colorado.

LITIGATION

At the time of the delivery of and payment for the 2001 Series AA Bonds, the Authority will deliver an opinion of its Director of Legal Operations and Risk Management, James A. Roberts, Esq., to the effect that no litigation before any court is pending or, to his knowledge, threatened against the Authority in any way affecting the existence of the Authority or the titles of its officers to their respective offices, or seeking to restrain or to enjoin the issuance, sale or delivery of the 2001 Series AA Bonds, or which would materially adversely affect the financial condition of the Authority, or in any way contesting or affecting the validity or enforceability of the 2001 Series AA Bonds, the Indenture or the contract for the purchase of the 2001 Series AA Bonds.